# ShadeMotion <br> Simulation of shade patterns of trees on a plot 

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## Scope

- Very detailed radiation transmission models have been developed by other researchers
- We wanted to develop a simple, visual, exploratory model that could be used to quickly explore different planting patterns of trees on a plot and their effects on shading pattern
- User can then adjust the planting pattern of trees (e.g. thinning or planting) to achieve a specific shade pattern and shading level


## An example

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## Features \#1

- Any number of tree species
- -Tree crown shapes
- Sphere, hemi-sphere, conic, elipsoid, hemielipsoid (version 3)
- Ellipsoidal (includes spherical), Semi-ellipsoidal (includes semi-spherical), Conic, Inverted cone, Cilinder (version 4)
- Crown density
- Opaque to fully open (0-1)
- Monthly leaf fall pattern



Crown density: $100 \%$ and 60\%, respectively


Monthly leaf fall pattern

## Features \#2

- Spanish and English interfaces
- Any latitude on Earth
- Horizontal and tilted planes
- No plot size limit if using GPS positioning
- > 9 ha if using Cartesian coordinate system
- Any number of trees in any spatial planting arrangement
- Range of simulation
- Various years (tree growth and changes in population numbers) in Version 4.0
- Fraction of one year (e.g. from 15/2 to 24/9)
- Range of hours within day (e.g. from 8:30 to 17:00)
- Variable time intervals between hours (e.g. steps 15, 23 or 60 minutes)


## Features \#3

- Various options for data entry and storing outputs
- Mouse/screen
- GPS, cartesian coordinates
- Excell, others
- 3-D visualization of trees in plot
- Shading recorded
- With or without shade overlap
- Shade evaluated at variable heights
- ground level or above crop canopy



## The position of the sun in the sky

- Three key parameters
- Latitude on Earth
- date of the year
- hour of the day
- Two angles are determined by these parameters
- Elevation
- Azimuth
- For a tilted plot two additional angles are required
- Plot's inclination angle (slope's angle)
- The "azimuth" of maximum slope of the plot


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Elevation: angle SPR
Azimuth: angle QPR (in this figure this angle is greater than $180^{\circ}$ )

# CATIE The Sun's position is computed according to the following equations 

$$
\begin{gathered}
h o r=15(\text { hora }-12) \\
\text { decl }=23.45 \operatorname{sen}((360 / 365)(d+284)) \\
\text { elev }=\operatorname{sen}^{-1}[\cos (\text { lat }) \cos (\text { decl }) \cos (h o r)+\operatorname{sen}(\text { lat }) \operatorname{sen}(\text { decl })] \\
\text { azim }=\cos ^{-1}\left[\frac{\cos (\text { lat }) \operatorname{sen}(\text { decl })-\operatorname{sen}(\text { lat }) \cos (\text { decl }) \cos (\text { hor })}{\cos (\text { lev })}\right]
\end{gathered}
$$

## Three coordinate systems (SRA, SRB and SRU) needed for analysis



## Analytic expression of the shade, rotations and translations

- Three steps to develop the analytical expression of the shade projected by a tree on the ground
- First calculate anaytic expression of the shade with a coordinate axis centered in the shade (SRA)
- Second, we rotate SRA to align it with SRU. We call this SRB
- Third, we traslate the origin of SRB to SRU


## Rotation of axes



## Equations to rotate axis

$$
\begin{aligned}
& x=x^{\prime} \cos (\theta)-y^{\prime} \operatorname{sen}(\theta) \\
& y=x^{\prime} \operatorname{sen}(\theta)+y^{\prime} \cos (\theta)
\end{aligned}
$$

## Translation of origin of a Cartesian coordinate system

Es. traslación:



Moving the origin of the coordinate system



- An example with ellipsoidal shade
- The analytical expression of an ellipsoidal shade in SRA

$$
\frac{x^{2}}{a^{2}}+\frac{y^{2}}{(b \operatorname{cotan}(e l e v))^{2}+a^{2}}<1
$$

- This is modification of the equation of an ellipse with origin centered at its center of the ellipse

$$
(x / a)^{2}+(y / b)^{2}=1
$$

## The equation of the ellipse with axes rotated (SRB)

$$
\begin{aligned}
& \frac{\left(\left(x^{\prime} \cos (a z i m+180)-y^{\prime} \operatorname{sen}(a z i m+180)\right)^{2}\right.}{a^{2}} \\
& \frac{\left.x^{\prime} \operatorname{sen}(a z i m+180)+y^{\prime} \cos (a z i m+180)\right)^{2}}{(b \operatorname{cotan}(\text { elev }))^{2}+a^{2}}<
\end{aligned}
$$

A final translation of the coordinate axes to the left-lower corner of the plot produces the final expression of the shade with respecto to SRU:

$$
\begin{aligned}
& \frac{\left(\left(\left(x^{\prime \prime}-x_{0}\right) \cos (\text { azim }+180)-\left(y^{\prime \prime}-y_{0}\right) \operatorname{sen}(\text { azim }+180)\right)^{2}\right.}{a^{2}}+ \\
& \frac{\left.\left(x^{\prime \prime}-x_{0}\right) \operatorname{sen}(\text { azim }+180)+\left(y^{\prime \prime}-y_{0}\right) \cos (\text { azim }+180)\right)^{2}}{(b \operatorname{cotan}(\text { elev }))^{2}+a^{2}}<1
\end{aligned}
$$

A cell covered by the shade should satisfy this expression in the variables $x^{\prime \prime}$ and $y^{\prime \prime}$

Conic crowns require more analysis because the shade is expressed by a set of inequalities for both the base of the crown and the crown itself


The analytical
expressions for shades in tilted planes are far more complex than in horizontal planes because the shade is "deformed" by the specific orientation of the shade respect the changing slope of the terrain.

Adjustments for the "deformation" of the shade are mathematically complex.


## The basic simulation loop

- Simulation parameters provided (latitude, year, day, hour range, step)
- Position \#1 of sun calculated for a specific latitude, day and time of day
- For tree \#1 the analytical expression of shade is determined
- Coordinates in the ground inspected for shade (mathematical inequalities)
- Shade (0/1) recorded for each coordinate position; overlaps recorded
- Tree \#2 is then analyzed
- Solar position is changed and recalculations take place


## Scanning shades to determine which coordinate points are under shade

(1)

## Storing shading information

El terreno se representa mediante una matriz M, la cual tiene tantas entradas como celdillas hay en el cuadridulado del terreno. Si a una hora determinada se detecta sombra en una de las celdillas, ShadeMotion agrega una unidad de tiempo en la correspondiente entrada de la matriz M.
-


## Applications

- Designing appropriate planting designs to achieve a required shading level and pattern
- Using shade levels estimated by ShadeMotion as covariable in competition studies (e.g. in systematic spacing designs)
- Estimation of solar radiation by linking ShadeMotion estimations with radiation flux at particular localtions, date and time of year


## tp://www.shademotion.com/en/index.html

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## Shademotion

Important: The new version of ShadeMotion (ShadeMotion 3.0) is available only in Spanish at this moment. An English version will be available soon.

Version 3.0 has some interesting new features like:

- Anual tree growth can be accounted for
- It is possible to open two or more simulations (in order to make comparisons)
- It is possible to see results after imposing some conditions or filters
- More types of results available
- More crown types available
- Trees can be grouped by classes or species
- The user can chosse the orientation of corrdinate axis
- Among other things...


## What is ShadeMotion?

ShadeMotion is a software that calculates the position and shape of shades projected onto the ground by the crowns of trees planted on flat, horizontal or tilted plots in any location on Earth and at different dates and times. Shademotion's main purpose is to answer questions such as:

How many hours of shade are accumulated at each point of a plot where trees are planted, during a certain period of time?

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## ShadeMotion 3

Archivo Simulación Ayuda



Propiedades Siguiente Arbol $\quad \mathbf{~} \times$ Simulacion CAM.sm



# CATIEC <br> Solutions for environment and development Soluciones para el ambiente y desarrollo <br> <br> One year simulation <br> <br> One year simulation (08:00-17:00) 

 (08:00-17:00)}


Comparing shading patterns of various tree planting designs
2500 m 2 plots, one year, 07:00-17:00

| Cacao and tree spacings ( $\mathrm{m} \times \mathrm{m}$ ) | $\%$ <br> Cover | Hours shade |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Mean | std | Max | Min | \% shade |
| cacao(4x4)-laurel(8x8) | 20 | 822 | 192 | 1245 | 288 | 22,51 |
| cacao( $4 \times 4$ )-laurel( $12 \times 12$ ) | 10 | 366 | 102 | 577 | 10 | 10,04 |
| cacao( $4 \times 4$ )-laurel(12x12)-casha(8x8) | 22 | 1042 | 240 | 1493 | 198 | 28,54 |
| cacao( $4 \times 4$ )-laurel(12x12)-casha( $8 \times 12$ ) | 18 | 800 | 206 | 1207 | 120 | 21,91 |
| cacao( $4 \times 4$ )-laurel(16x16)-casha(8x8) | 14 | 670 | 225 | 1146 | 0 | 18,37 |

ShadeMotion 3.0 can be downloaded from www.shademotion.com

ShadeMotion 4.0 will be released in a couple of months


